

8 April 2022

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

This notice is given by Jatcorp Limited (“Company”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Act”).

On 8 April 2022, the Company issued 271,812,500 shares without disclosure under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to fully paid ordinary shares.

This announcement is authorised by JAT’s Managing Director, Wilton Yao.

Wilton Yao
Managing Director
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About Jatcorp Limited

Jatcorp (ASX: JAT), at the forefront of innovative technology servicing the world’s largest retail markets. With a track record of successful product development and distinguished technology. JAT is a leading producer of supplementary food products, plant-based meat.

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